

## QUESTIONNAIRE FOR PROBATE

### I. PROBATE INFORMATION

#### A. Information re Applicant/Petitioner:

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
\_\_\_\_\_
3. Phone: \_\_\_\_\_
4. E-mail: \_\_\_\_\_

#### B. Information re Decedent:

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_  
County: \_\_\_\_\_
3. Social Security Number: \_\_\_\_\_
4. Date of death: \_\_\_\_\_
5. Date of birth: \_\_\_\_\_
6. Age at date of death: \_\_\_\_\_

#### C. Information re Children of Deceased: Please provide names, relationship and addresses:

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip Code: \_\_\_\_\_

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip Code: \_\_\_\_\_

D. Names of all beneficiaries under the Will:

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip Code: \_\_\_\_\_

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip Code: \_\_\_\_\_

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip Code: \_\_\_\_\_

Debts: Please provide name of creditor, address, account number and amount of debt:

Name of Creditor	Amount Owed	Due Date	Address

E. Real Property—Please provide property address and estimated value of property

F. Personal Property—

a. Please provide bank account information (name of institution, account number and amount in account)

Name of Institution	Amount in Account	Account Number	Address

b. Vehicle information (make, model, year, VIN number and estimated value of vehicle)

c. Please provide value of personal property including furniture, clothes, household items

G. Need original of Will and a Death Certificate