

Is It 2008 Already?

It is hard to believe that it is 2008 already! Every year seems to pass a little bit more quickly than the year before.

We wish each of you a healthy and peaceful 2008. The cards, calls and gifts that come to our office every year are very appreciated by each of us.

We are always looking for ways to serve you better. This year we are offering an Estate Planning Maintenance program. We have learned that clients are concerned about the costs associated with calling our office to get information about funding their trusts, changing agents or changing beneficiaries. It is our goal to make sure that your plan works for you. We cannot achieve that goal if you are worried about communicating with us!

Introducing our new estate planning maintenance program... The maintenance program will provide you with (i) reasonable phone calls and emails from you and your advisors at no charge, (ii) free attendance at an annual client meeting for groups of clients aimed at providing education on various topics of interest; (iii) “word processing” amendments to estate planning documents requested by you; (iv) assistance with funding new assets; (v) annual trust review, if needed. Members of the program will also enjoy our services at a reduced rate if a client or spouse of a client becomes disabled or passes away.

We think this is a wonderful way to ensure that your estate plan is up-to-date!

If you are interested in this program simply contact our office and we will send you a more formal contract that outlines the costs and benefits.

If you are thinking about having power of attorney documents, living wills, Last Will & Testament and trusts drafted, remember how fast 2008 came—the next time you blink it will be 2009.

Thank you for allowing us to be a part of your lives. We are truly fortunate to be able to work with you.

We look forward to hearing from you in 2008. If you would like us to write about a particular topic, please let us know.

The Estate Planning and Elder Law Newsletter is published as a service of the Law Office of Emily B. Kile, P.C., 5010 E. Shea Blvd. Suite A212, Scottsdale, Arizona 85254. This information is for general informational purposes only and does not constitute legal advice. For specific questions you should consult a qualified attorney.

The Law Office of Emily B. Kile, P.C. provides services related to: Wills, Trusts, Powers of Attorney, Estate/Trust Settlement, Probate, Medicaid (ALTCS), Conservatorships and Guardianships.

Please call us at: 480-348-1590 with questions.